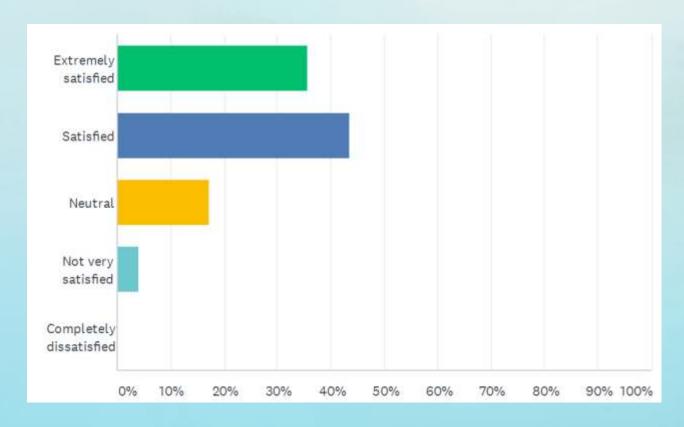
PLCA/PLA Membership Survey 2020

Lori Vaudry

Thank You For Your Feedback!

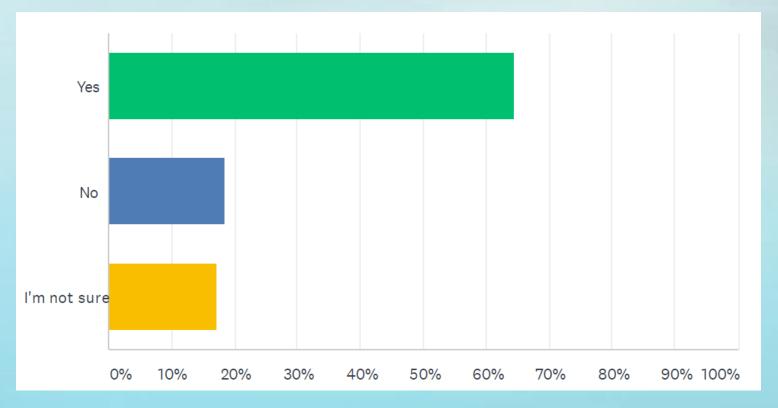
- 77 respondents (approx. 39% of members)
 - 81% had paid membership fees for 2020
 - 15% hadn't paid membership fees yet, but intended to
 - 2% do not pay membership fees
 - 2% preferred not to say
- The majority of respondents:
 - Have been enjoying the lake for > 20 years (77%)
 - Are seasonal residents/cottagers (72%)
 - Visit/use their home in all seasons (65%)
 - Are only members of the PLCA/PLA, not other lake/area associations (10% were also Springsyde Association members, 7% FOCA, 5% Lake of Bays)

There is value in PLCA/PLA membership



- Only 4% of respondents are unsatisfied with the value they are receiving from the dues they pay
- There is some opportunity to increase the number of extremely satisfied respondents (36%)

We have an opportunity to better define the PLCA / PLA and its role



- 35% of respondents don't really understand the difference between PLCA & PLA
- 33% don't fully understand the role of the PLCA/PLA in our community

We need to focus on the environment & lake condition

What is most important to respondents?

- Lake quality & condition (100%)
- Environmental protection (100%)
- Receiving information on policies, flooding, development (99%)
- Lake planning & development (96%)
- Acting as my advocate (94%)

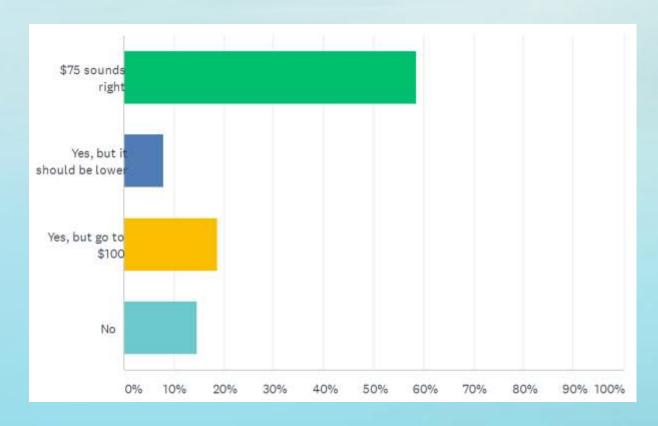
What is important, but less so?

- Activities & social events (65%)
- Building a sense of community (89%)

When we advocate for members, development is a top priority

- 1. Large commercial development (97%)
- 2. Deerhurst development (93%)
- 3. Quarry (88%)
- 4. Residential development (87%)
- 5. Short-term accommodation (Air B&B/rentals) (76%)

PLCA/PLA membership fee increase is well supported



- 87% of respondents support an increase in our fees from \$50
- However, there is not strong support for a capital campaign to build a club house on our property (57% do not support)

Our Event Calendar is Strong

There were no events that had high "discontinue" sentiment.

The top five events that folks definitely want to see continue:

- 1. Regatta (76%)
- 2. Canada Day (70%)
- 3. Eco Workshop (62%)
- 4. Regatta Dance (60%)
- 5. Sailing Races (57%)



Regatta is our <u>most</u> popular event, but could be improved to increase participation

Suggestions for our Regatta Committee to consider:

- 1. Make everyone feel more welcome (41% have never attended)
- 2. Eliminate some events (e.g. not enough participants, too dangerous tilting)
- 3. Add new elements (e.g. Kayak event, BBQ)
- 4. Consider other locations (e.g. difficult to get to for non boaters)
- 5. Move the Regatta Dance to next day (e.g. may be too long of a day)

Kudos to Andrew
Moffat for
organizing the
very successful
Regatta Parade
this year – over
45 boats
attended!



While the environment is a top priority for Pen Lakers, the Eco Event is not well attended

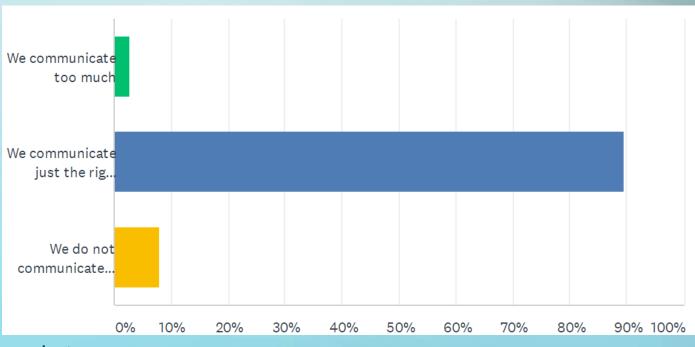
76% of respondents have not attended an Eco Workshop

Potential improvements to increase attendance:

- Try different date or time (e.g. 60% indicated time/date didn't work, suggested non long weekends as less likely there are guests at cottage)
- More communications on environmental issues generally speaking to improve environmental advocacy
- Add virtual option
- Have child care made available
- Consider adding a social element (e.g. snacks, happy hour, etc.)

We communicate well and our members appreciate our Newsletter

- 90% believe we communicate the right amount
- 86% are satisfied with our Pen Notes Newsletter. Opportunities:
 - Shorter updates/articles
 - Member updates
 - Historical information
 - Less social, more environmental
 - Bulletin board, buy-sell, business promotion
- The best way to communicate with our members is:
 - Email (96%)
 - Newsletter (93%) and only 33% feel it needs to be mailed, majority believe online/email is sufficient
 - 40% of our members believe Social Media is important as a communication vehicle



Thank you to all who participated in our survey. Feedback is always welcome!